

BANCAPULIA

Supplementary Press Release on the agreement between the banking group bancApulia and Veneto Banca Group.

As requested by Consob and, in addition to the press release issued today relating to the agreement between the bancApulia banking group and the Veneto Banca banking group, Veneto Banca Holding s.c.p.a. - holding company of Veneto Banca Group – and “Finanziaria Capitanata S.r.l.” holding company of bancApulia S.p.A. - company of the same name as the banking Group, which in its turn controls 70% of the share capital of “Apulia prontoprestito S.p.A.”, which is quoted on the Italian stock exchange in the Expandi section, hereby declare that they believe, following preliminary examination of the facts, that there are no grounds for the application of the regulations relating to the compulsory take-over, with particular regard to the indirect purchase of which Article 45, comma 3, of the Issuers Regulations provided by CONSOB and, for that reason, once the merger between the Veneto Banca Group and bancApulia Group has taken place, the change of control of bancApulia S.p.A. will result in a compulsory purchase of the remaining shares.

Veneto Banca Holding scpa and Finanziaria Capitanata srl further agree to complete the abovementioned merger even if, following further investigations carried out by Consob, it should become apparent that the grounds do exist for a compulsory take-over pursuant to the regulations.

Ufficio Stampa Gruppo Veneto Banca