

Montebelluna, 28 march 2017

PRELIMINARY RESULTS OF THE SETTLEMENT OFFER

The Settlement Offer, open to a large part of the shareholder base of the Bank (around 75,000 shareholders) and launched last 10 January, was completed today 28 March at 01.30 P.M., following the extension of the deadline to participate (the original term was 15 March 2017).

54,359 shareholders had applied to the Offer (around 73% of the total), corresponding to 67.6% in-scope shares of the Offer.

Excluding shares held by unreachable shareholders, **the percentage of applying shareholders is around 75% of the total, corresponding to 68.2% in-scope shares.**

The Bank Departments are going to complete as soon as possible all the controls needed to define final and definitive data about the result of the Offer. During the meeting scheduled next 11 April 2017 (date fully compliant with the deadline established in the Offer Regulation), the BoD will decide on the outcome of the Offer, considering the not binding condition represented by the achievement of threshold of 80% of applications, and consequently on the payment of the cash amount for each applying shareholder.

Finally, we inform again that on 7th March 2017 the Bank approved to set up a Fund for a total of 30 million euro to support shareholders **in evident and severe social-economic situation**. The initiative, whose activation is subject to the positive outcome of the Settlement Offer, *is based on the willingness* to pursue solidarity and social responsibility aims and to rebuild a trust relation with its shareholders.

This press release, prepared pursuant to art. 17 of Regulation (EU) no. 596/2014 of 16 April 2014, is available on the website www.venetobanca.it, and has also been published on the website of the authorized central storage mechanism "1Info" at www.1Info.it.

For further information:

Gruppo Veneto Banca

Media relations
+39 0423 28 3398
relazioni.esterne@venetobanca.it

Investor relations
+39 0423 28 3063
investor.relations@venetobanca.it