

Montebelluna, 17 March 2017

PRESS RELEASE

With regard to the new 2017-2021 Business Plan currently under finalization – and already submitted to the Supervisory Authorities – envisaging a merger plan with Gruppo Banca Popolare di Vicenza together with a capital strengthening measure to be implemented in 2017, as part of the procedures to raise the necessary capital for the afore mentioned recapitalization, Veneto Banca has informed the Italian Ministry of Economy and Finance (MEF), the Bank of Italy and the ECB that it intends to apply to the Italian State for a temporary and extraordinary public financial support measure (“precautionary recapitalization”), pursuant to L.D. 237/2016, as amended and transposed into Law no. 15 on 17 February last.

With regard to the Settlement Offer to Veneto Banca shareholder currently underway, to date 96% of in-scope shares have been already contacted: whereupon 66% settlement agreements have already been signed, equal to 54% of in-scope shares.

This press release, prepared pursuant to art. 17 of Regulation (EU) no. 596/2014 of 16 April 2014, is available on the website www.venetobanca.it, and has also been published on the website of the authorized central storage mechanism "1Info" at www.1Info.it.

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