

Press Release
1st June 2017

STATE-GUARANTEED BOND ISSUANCE OF NOMINAL 1.4 BILLION EURO.

Veneto Banca S.p.A. announces two State-guaranteed bonds issuances, pursuant to Law Decree no. 237/2016, converted into Law no. 15/2017, for a total nominal value of 1.4 billion euro, divided as follows:

- Euro 700 million, gross nominal annual rate of 0.4%, due on 31 May 2019 (ISIN: IT0005250185)
- Euro 700 million, gross nominal annual rate of 0.5%, due on 31 May 2020 (ISIN: IT0005257768).

At issues, Fitch assigned a 'BBB' rating and DBRS a 'BBB (high)' rating, in line with the rating assigned by the two agencies to the Italian Republic.

The bonds have been fully subscribed by the issuer and will be used to increase the Group's liquidity buffer.

Including these issues, the outstanding state-guaranteed bonds issued by the Bank add up to nominal 4.9 billion euro (of which 3.5 billion euro issued in February 2017) and on the medium/long term they will allow the Veneto Banca Group to strengthen its liquidity profile.

This press release, prepared pursuant to art. 17 of Regulation (EU) no. 596/2014 dated 16 April 2014, is available on the website www.venetobanca.it and has also been published on the website of the authorized central storage mechanism "1Info" to the web address www.1Info.it

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