

Montebelluna, 21 December 2016

PRESS RELEASE

Veneto Banca SpA announces that Quaestio Capital Management SGR SpA, in its capacity as manager of the Atlante Fund (the Bank's controlling shareholder), and as such in the name and on behalf of the Fund itself, has undertaken to make an advance payment of Euro 628 million to the Bank by 5 January 2017, for the future capital increase.

The payment (i) will be lump-sum and will cover the full amount, (ii) is to be considered for all purposes irreversible, since it is understood that, should the capital increase for any reason not be completed, the payment will in any case be retained in the Bank capital, and neither the Atlante Fund nor Quaestio Capital Management SGR SpA may claim it back; (iii) will be recognized on the Bank's balance sheet as a capital reserve.

The financial support by the controlling shareholder aims at bolstering the capital ratios of Gruppo Veneto Banca SpA in the light of the impacts that may arise from the complex year-end assessment processes currently underway.

This press release, prepared pursuant to art. 17 Regulation (EU) 596/2014 of 16 April 2014, is available on the website www.venetobanca.it, and has also been published on the website of the authorized central storage mechanism "1Info" at www.1Info.it.

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