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ORDINARY SHAREHOLDERS' MEETING AND TIMELINE FOR SHARE-CAPITAL INCREASE AND LISTING ON THE STOCK MARKET

Today the Board of Directors of Veneto Banca decided to call the Ordinary Shareholders Meeting in a single call on 05 May 2016 and established the definitive timeline of the next share-capital increase and simultaneous listing on the stock market.

The new timeline provides for the convocation of the Ordinary Shareholder's Meeting (called to both approve the 2015 financial statements and renew corporate bodies) immediately followed by the share-capital increase and listing on the stock market. This timeline has been organised in order to allow for the necessary technical and administrative tasks to be carried out as requested by the competent Market Authorities (Consob and Borsa Italiana), in compliance with the regulatory provisions for the authorisation process. The share capital increase and the simultaneous listing on the stock market will therefore be completed in the first half of June.

Recall that the share capital increase of Euro 1 billion has been fully pre-guaranteed by Banca IMI.

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